

PATIENT INTAKE FORM

General Information

Date: _____

Name: _____ Age: _____ Date of Birth: _____
Last First Initial Day/Month/Year

Address: _____

City: _____ Province: _____ Postal Code: _____

Phone: Home: _____ Cell: _____ Business: _____

Email: _____ Can messages be left confidentially? Y__ N__

Sex: Male__ Female__ Gender: _____ Marital status: _____

Occupation: _____

Medical Doctor: _____ Date of last physical exam: _____ Blood tests done? Y__ N__

How did you find out about the clinic? _____

Emergency Contact

Name: _____ Relation to you: _____

Phone: _____

General Intake

What is your main reason for coming in today?

List in order of importance other health problems that are troubling you:

1. _____ Length of Time: _____
2. _____ Length of Time: _____
3. _____ Length of Time: _____
4. _____ Length of Time: _____

What kind of conventional treatment have you received?

Have you ever seen a: (check all that apply)

Naturopathic Doctor ___ Chiropractor ___ Acupuncturist ___ Massage Therapist ___ Other? _____

Over the past 12 months Medications (please list dosage)

1. _____
2. _____
3. _____
4. _____
5. _____

Nutritional Supplements (please list dosage)

1. _____
2. _____
3. _____
4. _____
5. _____

Please list the five most significant stressful events in your life:

- | | |
|----------|-------------|
| 1. _____ | Date: _____ |
| 2. _____ | Date: _____ |
| 3. _____ | Date: _____ |
| 4. _____ | Date: _____ |
| 5. _____ | Date: _____ |

Are you currently working with a professional counselor, psychologist, social worker or therapist? Y___ N___

Have you in the past? Y___ N___ When? _____

Past Medical History: Which conditions do you have now (N) or in the past (P)

	N	P		N	P		N	P		N	P
Allergies			Weight problems			Stroke			STI/STD		
Asthma			Gallstones			Cancer			HIV/AIDS		
Eczema			Gout			Epilepsy			Reflux		
Psoriasis			Arthritis			Migraine			Miscarriage		
Ear infections			Thyroid problems			Pneumonia			Varicose veins		
Strep throat			Anemia			Diabetes			High Cholesterol		
Hay fever			High blood press.			Malaria			Numbness/tingling		
Measles			Rheumatic fever			Tuberculosis			Cold hands/feet		
Mumps			Fainting			Small pox			Visual problems		
Chicken pox			Poor memory			Polio			Warts		
Whooping cough			Balance problems			Yeast infections			Mono		
Eye infections			Speech problems			Gas/bloating			Depression		
Scarlet fever			Ringing in ears			Hemorrhoids					
Sinusitis			Jaundice			Parasites					
Canker sores			Hepatitis			Rectal bleeding					
Acne			Heart disease			Herpes					
Tonsillitis			Alcoholism			Headaches					

Do you have any specific allergies? Y__ N__

Please List: _____

Have you had any major injuries? Y__ N__

If yes, please explain:

Have you had previous surgeries or hospitalizations? Y__ N__

If yes, please explain: (include dates if known):

In your opinion, what is your weakest system (e.g. digestive, immune, cardiovascular, etc.)?

Family History: please indicate who, if anyone, is dealing with the following conditions in your family

	Mother	Father	Sister/Brother	Grandparents
Cancer				
T.B.				
Heart Disease				
Arthritis				
Diabetes				
High Blood Pressure				
Asthma				
Kidney Disease				
Depression				
Anemia				
Alzheimer's				
Parkinson's				
Multiple Sclerosis				
Lupus				
Celiac Disease				
Other				

Vaccination

Have you been vaccinated? Y__ N__ Any adverse reactions? _____

Other Activities

Which of the following do you currently use? (please list how much, how often)

Alcohol _____
Tobacco _____
Coffee _____
Hormones _____

Laxatives _____
Sedatives _____
Antacids _____
Cortisone _____

Recreational drugs (please specify) _____

What do you enjoy most in life? _____

What are your main interests and hobbies? _____

What do you worry most about in life? _____

What nurtures you? _____

Do you have a religious/spiritual practice? _____

Do you exercise? Y__ N__ If so, what do you do? _____

How would you rate the quality of your sleep? _____

Do you have troubles falling or staying asleep? _____

How many hours of sleep do you get per night? _____ How many do you feel you need? _____

Do you nap or rest during the day? _____

How would you describe your energy? _____

Are you sexually active? Y__ N__ Are you experiencing a loss in sexual desire? Y__ N__

Sexual orientation: _____

Do you use birth control? Y__ N__ If so, what form? _____

Female

Age of first menses: _____ If periods have stopped, age at which they did so: _____

Have you had a partial or complete hysterectomy? _____

Are your cycles regular? Y__ N__ Periods begin every _____ days, and last _____ days.

Are your periods: heavy __ medium __ light __ What color is the blood: _____ Are there any clots? Y__ N__

Premenstrual symptoms: _____

Number of pregnancies? _____ Live Births? _____ Miscarriage? _____ Abortion? _____

Have you had any fertility concerns? Y__ N__

Do you have or have a history of venereal disease? Y__ N__ If so, which one(s)? _____

Do you get regular PAPs? Y__ N__ Any abnormal findings? Y__ N__ If so, results? _____

Do you do regular self breast exams? Y__ N__

Have you had: Endometriosis __ Fibroids __ Ovarian cysts __ Fibrocystic breasts __

Male

How often do you get up at night to urinate? _____ Has this number changed? Y__ N__

Do you have difficulty: achieving an erection _____ maintaining an erection _____ (Check which applies)

Do you have any: sores on the penis? Y__ N__ Abnormal discharge? Y__ N__

Do you have or have a history of venereal disease? Y__ N__ If so, which one(s)? _____

Do you have prostate problems? Y__ N__ Have you had your prostate examined? Y__ N__ When? _____

Digestion

How would you describe your digestion? _____

How frequently do you have a bowel movement? _____

Any history of: (check all that apply)

gas __ bloating __ diarrhea __ constipation __ blood in stool __ undigested food __ black stools __ strong odor __

Musculoskeletal

Do you have muscle aches and pains? Y__ N__ If so, where? _____

Do you have joint aches and pains? Y__ N__ If so, where? _____

Does this interfere with your daily activity? Y__ N__ Is this due to an accident/injury? Y__ N__

Environment

Is your home damp or moldy? Y__ N__ Do you have specialized air filtration at home? Y__ N__

Do you live/work in the city? Y__ N__ Do you work in an office building? Y__ N__ Do the windows open? Y__ N__

Are you exposed to toxic materials? Y__ N__ Do you smoke or are you exposed to second hand smoke? Y__ N__

What do you use as drinking water? Tap __ Bottled __ Filtered __ Reverse osmosis __

Is there anything else you feel I should know?

Thank you for filling out this lengthy questionnaire!

MUTUAL UNDERSTANDING AND CONSENT TO TREATMENT

The following information is provided to enable our sharing of a common understanding of our rights and roles in this professional therapeutic relationship. Please read this agreement and sign at the end indicating that you have understood and agreed to the following.

- Information revealed during counseling and discussion sessions is strictly confidential. Exceptions to this confidentiality include disclosure by you regarding intention to harm yourself or others, and where there is reasonable suspicion of emotional, physical and/or sexual abuse of a minor. Your record and the information within will not be disclosed to others unless you direct us to do so or unless the law authorizes or compels us to do so.
- Naturopathic medical treatments are in no way meant to replace conventional medical care or care from another licensed health practitioner. Please let your naturopathic doctor know if you are being treated by other health care providers. It is your responsibility to disclose changes in your condition, symptoms, contact information or treatments between visits.
- Naturopathic medicine uses non-invasive methods for the assessment of bodily dysfunction and the use of natural therapeutics for their correction. This may include: physical examination, nutrition, supplementation, homeopathy, botanical medicine, acupuncture/traditional Chinese medicine, hydrotherapy, detoxification techniques, bodywork, counseling, and lifestyle modifications. If at any time the patient wishes to discontinue a particular therapy/treatment they are free to do so.
- The treatment plan will be explained to you, as well as potential side effects of any therapies. You are encouraged to ask any questions you may have. As with any form of medicine, we cannot guarantee the outcome of any treatment offered.
- If you have a serious health problem that requires immediate attention, call your other doctor(s), call 911 or have someone take you to the emergency room. If you notice an adverse effect from one of the components of your health plan, discontinue it and call your doctor and the naturopathic clinic to inform them of what has occurred.
- I agree to pay my full account at the time of each visit for services, cost of supplements/remedies, lab tests or other fees. I am aware that said fees are not covered by MSI.
- CANCELLATION: Since the scheduling of an appointment involves the reservation of time specifically for you, a minimum of 24-hours notice is required for rescheduling or cancellation of an appointment. The full fee will be charged for missed sessions without such notification.
- The contact information, health history, and other information that I provided on my intake form are complete and accurate.

I _____ (Print Name) understand and agree to the information on this page and give my consent to treatment. My questions, if any, were answered to my satisfaction.

SIGNATURE of patient or guardian

Date



Fee Schedule and Cancellation Policy

FEE SCHEDULE

Please read the following information carefully and keep for your records.

Initial Visit - Adult	Up to 90 Minutes	\$215
Initial Visit – Student/Senior (>65yo)	Up to 90 Minutes	\$190
Initial Visit - Child (<12yo)	Up to 60 Minutes	\$165
Subsequent – Adult Subsequent	Up to 45 Minutes	\$120
Subsequent - Student/Senior/Child	Up to 45 Minutes	\$105
Emergency/Acute Visit	Up to 15 Minutes	\$65
Acupuncture Visit	Up to 45 Minutes	\$120

NSF Cheques are subject to a \$25 fee.

Phone consults may be arranged (depending on circumstances and with the exception of initial visits) with the same fees outlined above.

All payments are due as services are rendered

While fees are not covered by MSI, many insurance companies offer coverage of naturopathic services. Check with your insurance provider for more information.

CANCELLATION POLICY

In naturopathic medical practice, scheduled visits are significantly longer than in other forms of medicine. As such, missed or inappropriately cancelled appointments can account for a significant amount of lost appointment time over the course of the day. We do not overbook patients in this practice to account for missed or cancelled appointments. It is therefore necessary to enforce the following cancellation policy.

You are responsible for the full fee of a missed appointment unless you provide at least 24 hours notice of cancellation.

At this time, we are unable to provide reminder calls. As such, should you need please feel free to call the clinic to confirm your appointment time.

During unusual circumstances, such as illness or bad weather, in the absence of adequate cancellation or attendance, you can request that your appointment be conducted over the phone. Please note, however, normal visit charges will apply.

If you need to cancel or rebook your appointment time, please call 406-0100 at your earliest convenience.

By signing below you acknowledge your understanding of the above listed fee structure and cancellation policy.

Name/Signature

Date